



Our robust website provides the education and tools you need to plan and save for retirement.

Easy account access

- Visit myretirement.americanfunds.com to log in to your retirement plan account with Capital Group, home of American Funds.
- You can also access your account using the American Funds PlanPremier® app, which is available from the App Store and Google Play.
- When accessing your account for the first time, click on **REGISTER**.
- If you need help accessing your account or prefer to manage your account by phone, call Participant Services at **(800) 204-3731**.

Website features and resources

Interactive retirement planning tool

Based on your information, which you can easily adjust to gauge the impact of any change, you'll see:

- 1 Retirement income**
Review a personalized estimate of your monthly retirement income and see how adjusting your savings plan may improve your outlook.
 - 2 Healthcare costs***
Get a projection of how much you might pay for healthcare in the future.
 - 3 Peer comparisons**
See how your savings plan compares with that of similar employees.
- a Account transactions and details –**
Make changes to your account and get the account information you need. See next page for details.
- b Learning Center –** Educational content can help you understand the basics of investing for retirement and optimize your savings plan.
- c Online help –** Take a tour to learn how to use the website, or see answers to frequently asked questions.



*Healthcare cost estimates may not be available for certain plans and for participants under the age of 35.

My accounts

Everything you need to manage your account is under My Accounts. For example, you can:

- See your account summary and breakdown, personal rate of return and transaction history.
- View account statements and customize them to a specific date range (Statements on Demand).
- Review or change your contributions (if available) or investments.
- Learn about the investments available in your plan with prospectuses and investment overviews.
- Access plan forms and documents.

The screenshot displays the 'Account Overview' page for a Capital Group American Funds account. The page is organized into several sections:

- ACCOUNT INFORMATION:** Includes links for Account overview, Balance, Rate of return, Transaction history, Statements and documents, Beneficiaries, Manage bank accounts, and Upload documents.
- PAYCHECK CONTRIBUTIONS:** Includes a link for My contributions.
- INVESTMENTS:** Includes links for View/Manage my investments, Investment lineup, and Brokerage.
- LOANS & WITHDRAWALS:** Includes links for Loans summary, Request a loan, Withdrawals summary, Request a withdrawal, Hardship estimator, and Cancel a pending withdrawal.
- PLAN INFORMATION:** Includes links for Plan forms and Fee disclosure notice.

The main content area, titled 'Account Overview', features:

- BALANCE:** \$80,050.00 (with a 'View details' link).
- ANNUALIZED RATE OF RETURN:** 5.79% (3/11/2016 - 3/11/2019) (with a 'View details' link).
- 2019 CONTRIBUTIONS:** A section with a 'View details' link. It includes a 'Standard' contribution rate of 12% and a chart showing 'Year-to-date contributions' of \$1,991 and 'Estimated on track to contribute' of \$0,847. A table lists: Year-to-date contributions (\$1,991), Estimated on track to contribute (\$0,847), and 2018 IRS limit (\$8,500). A line graph shows the 'Model contribution rate change' over the year, with a 'Year-to-date' rate of 12% and a 'Year-end' rate of 10.847%.
- STATEMENTS:** A list of links for Dec 2018, Sep 2018, Jun 2018, Mar 2018, and Dec 2017, with a 'Show more' link.
- Delivery options:** A section stating 'You are set to receive all documents by e-delivery. With e-delivery you will benefit from:' followed by a list: More secure delivery of important communications, Potentially minimize exposure to identity theft, Better document management, and Less mail to fill your mailbox at home.



You can also manage your account using our mobile app.

Learn more and download the **American Funds PlanPremier app** from the App Store or Google Play.

Features, resources and information shown may vary by plan.

Investors should carefully consider investment objectives, risks, charges and expenses. This and other important information is contained in the fund prospectuses and summary prospectuses, which can be obtained from a financial professional and should be read carefully before investing.

Securities offered through American Funds Distributors, Inc.